

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

Northern District of Texas  
(State)Case number (if known): \_\_\_\_\_ Chapter 11☐ Check if this is an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** PM Management-Portfolio V NC, LLC2. **All other names debtor used in the last 8 years**

Include any assumed names, trade names, and *doing business* as names

3. **Debtor's federal Employer Identification Number (EIN)** 8 2 - 2 9 2 0 0 8 64. **Debtor's address****Principal place of business**600 N. Pearl Street, Suite 1100

Number Street

Dallas TX 75201  
City State ZIP CodeDallas  
County**Mailing address, if different from principal place of business**

Number Street

P.O. Box

City State ZIP Code

**Location of principal assets, if different from principal place of business**

Number Street

City State ZIP Code

5. **Debtor's website (URL)** \_\_\_\_\_6. **Type of debtor**☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: \_\_\_\_\_

Debtor PM Management - Portfolio V NC, LLC Case number (if known) \_\_\_\_\_  
 Name

**7. Describe debtor's business**

A. Check one:

- ☒ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☐ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

6 2 3 1**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☐ Chapter 7  
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).  
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY

If more than 2 cases, attach a separate list.

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☐ No

☒ Yes. Debtor See Attached Schedule 1 Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_  
 Case number, if known \_\_\_\_\_  
 MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor PM Management - Portfolio V NC, LLC Case number (if known) \_\_\_\_\_  
 Name

**11. Why is the case filed in *this* district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_
- Contact name \_\_\_\_\_
- Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated assets**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000      | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000     | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million   | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

Debtor PM Management - Portfolio V NC, LLC  
Name

Case number (if known) \_\_\_\_\_

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000      | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000     | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million   | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- ☐ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☐ I have been authorized to file this petition on behalf of the debtor.
- ☐ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/28/2019  
MM / DD / YYYY

**X**

/s/ Kevin O'Halloran

Signature of authorized representative of debtor

Title Chief Restructuring Officer

Kevin O'Halloran

Printed name

**18. Signature of attorney**

**X**

/s/ Trey A. Monsour

Signature of attorney for debtor

Date 01/28/2019

MM / DD / YYYY

Trey A. Monsour

Printed name

Polsinelli PC

Firm name

2950 N. Harwood Street, Suite 2100

Number Street

Dallas

City

TX

State

75201

ZIP Code

713-374-1643

Contact phone

tmonsour@polsinelli.com

Email address

14277200

Bar number

TX

State

**SCHEDULE I**  
**(Affiliate Debtors)**

Date Filed	Debtor Name	Case No.	EIN
12/4/2018	Alief SCC LLC	18-33987	0523
12/4/2018	Bandera SCC LLC	18-33989	0617
12/4/2018	Baytown SCC LLC	18-33992	0778
12/4/2018	Beltline SCC LLC	18-33996	7264
12/4/2018	Booker SCC LLC	18-33999	0967
12/4/2018	Bossier SCC LLC	18-34003	2017
12/4/2018	Bradford SCC LLC	18-34004	9535
12/4/2018	Brinker SCC LLC	18-34005	7304
12/4/2018	Brownwood SCC LLC	18-33968	0677
12/4/2018	Capitol SCC LLC	18-34006	1750
12/4/2018	CapWest-Texas LLC	18-34008	4897
12/4/2018	Cedar Bayou SCC LLC	18-34010	8889
12/4/2018	Clear Brook SCC LLC	18-34012	1877
12/4/2018	Colonial SCC LLC	18-34014	4385
12/4/2018	Community SCC LLC	18-33969	7951
12/4/2018	Corpus Christi SCC LLC	18-34016	9807
12/4/2018	Crestwood SCC LLC	18-34017	7349
12/4/2018	Crowley SCC LLC	18-33970	6697
12/4/2018	CTLTC Real Estate, LLC	18-34018	0202
12/4/2018	Fairpark SCC LLC	18-34020	7381
12/4/2018	Gamble Hospice Care Central LLC	18-34022	6688
12/4/2018	Gamble Hospice Care Northeast LLC	18-34025	6661
12/4/2018	Gamble Hospice Care Northwest LLC	18-34027	2044
12/4/2018	Gamble Hospice Care of Cenla LLC	18-34029	4510
12/4/2018	Green Oaks SCC LLC	18-33971	7218
12/4/2018	Harbor Lakes SCC LLC	18-33972	7299
12/4/2018	Harden HUD Holdco LLC	18-34032	1502
12/4/2018	Harden Non-HUD Holdco LLC	18-34035	3391
12/4/2018	Harden Pharmacy LLC	18-34036	1995
12/4/2018	Hearthstone SCC LLC	18-34037	9154
12/4/2018	Hewitt SCC LLC	18-33973	7237
12/4/2018	HG SCC LLC	18-34040	7415
12/4/2018	Hill Country SCC LLC	18-34043	4199
12/4/2018	Holland SCC LLC	18-33974	1427
12/4/2018	Hunters Pond SCC LLC	18-34045	2886
12/4/2018	Jacksonville SCC LLC	18-34046	4216
12/4/2018	La Hacienda SCC LLC	18-34049	1074
12/4/2018	Lakepointe SCC LLC	18-34050	7457
12/4/2018	Major Timbers LLC	18-34052	7477
12/4/2018	Marlandwood East SCC LLC	18-34054	1871
12/4/2018	Marlandwood West SCC LLC	18-34058	2192
12/4/2018	Meadow Creek SCC LLC	18-34064	9278
12/4/2018	Midland SCC LLC	18-34065	4231

**SCHEDULE I**  
**(Affiliate Debtors)**

12/4/2018 Mill Forest Road SCC LLC	18-34066	5137
12/4/2018 Mission SCC LLC	18-33975	8086
12/4/2018 Mullican SCC LLC	18-34067	7499
12/4/2018 Mystic Park SCC LLC	18-34068	1898
12/4/2018 Normandie SCC LLC	18-34069	1542
12/4/2018 Onion Creek SCC LLC	18-34070	7425
12/4/2018 Park Bend SCC LLC	18-34071	9410
12/4/2018 Pasadena SCC LLC	18-34072	1694
12/4/2018 Pecan Tree SCC LLC	18-34073	4241
12/4/2018 Pecan Valley SCC LLC	18-34074	9585
12/4/2018 Pleasantmanor SCC LLC	18-34075	7536
12/4/2018 PM Management - Allen NC LLC	18-34076	4961
12/4/2018 PM Management - Babcock NC LLC	18-34077	7829
12/4/2018 PM Management - Cedar Park NC LLC	18-34078	1050
12/4/2018 PM Management - Corpus Christi NC II LLC	18-34079	5231
12/4/2018 PM Management - Corpus Christi NC III LLC	18-34080	5129
12/4/2018 PM Management - Corsicana NC II LLC	18-34081	9281
12/4/2018 PM Management - Corsicana NC III LLC	18-34082	9353
12/4/2018 PM Management - Corsicana NC LLC	18-34083	1333
12/4/2018 PM Management - Denison NC LLC	18-34084	5022
12/4/2018 PM Management - El Paso I NC LLC	18-34085	2965
12/4/2018 PM Management - Fredericksburg NC LLC	18-34086	0599
12/4/2018 PM Management - Frisco NC LLC	18-34087	5082
12/4/2018 PM Management - Garland NC LLC	18-33979	5137
12/4/2018 PM Management - Golden Triangle NC I LLC	18-33980	9478
12/4/2018 PM Management - Golden Triangle NC II LLC	18-33981	9536
12/4/2018 PM Management - Golden Triangle NC III LLC	18-33982	9597
12/4/2018 PM Management - Golden Triangle NC IV LLC	18-33983	9654
12/4/2018 PM Management - Killeen I NC LLC	18-33984	3105
12/4/2018 PM Management - Killeen II NC LLC	18-33985	3179
12/4/2018 PM Management - Killeen III NC LLC	18-33986	3245
12/4/2018 PM Management - Lewisville NC LLC	18-33988	5296
12/4/2018 PM Management - New Braunfels NC LLC	18-33990	6293
12/4/2018 PM Management - Park Valley NC LLC	18-33991	7186
12/4/2018 PM Management - Pflugerville AL LLC	18-33993	4007
1/25/2019 PM Management - Portfolio IX NC LLC	n/a	1841
1/25/2019 PM Management - Portfolio V NC, LLC	n/a	2086
1/25/2019 PM Management - Portfolio VI NC LLC	n/a	5354
1/25/2019 PM Management - Portfolio VII NC LLC	n/a	9728
1/25/2019 PM Management - Portfolio VIII NC LLC	n/a	3048
12/4/2018 PM Management - Portland AL LLC	18-33994	5018
12/4/2018 PM Management - Portland NC LLC	18-33995	4928
12/4/2018 PM Management - Round Rock AL LLC	18-33997	5304
1/25/2019 PM Management - San Antonio AL LLC	n/a	4609

**SCHEDULE I**  
**(Affiliate Debtors)**

12/4/2018 PM Management - San Antonio NC LLC	18-33998	1216
12/4/2018 Presidential SCC LLC	18-34000	1913
12/4/2018 Redoak SCC LLC	18-33976	7569
12/4/2018 Riverside SCC LLC	18-34001	1889
12/4/2018 Round Rock SCC LLC	18-34002	8936
12/4/2018 Rowlett SCC LLC	18-34007	7606
12/4/2018 Ruston SCC LLC	18-34009	0242
12/4/2018 RW SCC LLC	18-34011	7631
12/4/2018 Sagebrook SCC LLC	18-34013	9571
12/4/2018 San Angelo SCC LLC	18-34015	4254
12/4/2018 SCC Edinburg LLC	18-34019	1195
12/4/2018 SCC Hospice Holdco LLC	18-34021	0104
12/4/2018 SCC Senior Care Investments LLC	18-34023	4123
12/4/2018 SCC Socorro LLC	18-34024	5459
12/4/2018 Senior Care Center Management II LLC	18-34026	1280
12/4/2018 Senior Care Center Management LLC	18-34028	7811
12/4/2018 Senior Care Centers Home Health, LLC	18-34030	1931
12/4/2018 Senior Care Centers LLC	18-33967	8550
12/4/2018 Senior Rehab Solutions LLC	18-34031	4829
12/4/2018 Senior Rehab Solutions North Louisiana LLC	18-34033	1690
12/4/2018 Shreveport SCC LLC	18-34034	1659
12/4/2018 Solutions 2 Wellness LLC	18-34038	4065
12/4/2018 South Oaks SCC LLC	18-34039	8002
12/4/2018 Springlake ALF SCC LLC	18-34041	2436
12/4/2018 Springlake SCC LLC	18-34042	9102
12/4/2018 Stallings Court SCC LLC	18-33977	7393
12/4/2018 Stonebridge SCC LLC	18-34044	9234
12/4/2018 Stonegate SCC LLC	18-33978	3005
12/4/2018 Summer Regency SCC LLC	18-34047	7782
12/4/2018 TRISUN Healthcare LLC	18-34048	2497
12/4/2018 Valley Grande SCC LLC	18-34051	1341
12/4/2018 Vintage SCC LLC	18-34053	7710
12/4/2018 West Oaks SCC LLC	18-34055	9535
12/4/2018 Western Hills SCC LLC	18-34056	1922
12/4/2018 Weston Inn SCC LLC	18-34057	7871
12/4/2018 Westover Hills SCC LLC	18-34059	3303
12/4/2018 Whitesboro SCC LLC	18-34060	7745
12/4/2018 Windcrest SCC LLC	18-34061	9541
12/4/2018 Windmill SCC LLC	18-34062	8067
12/4/2018 Wurzbach SCC LLC	18-34063	9920

**UNANIMOUS WRITTEN CONSENT OF THE BOARD OF DIRECTORS OF  
SENIOR CARE CENTERS, LLC**

January ●, 2019

Under the provisions of the Second Amended and Restated Limited Liability Company Agreement of Senior Care Centers, LLC (the “**Company**”), a limited liability company duly organized and validly existing under the laws of the State of Delaware, as amended, and the Delaware Limited Liability Company Act, as amended, effective as of the date written above, the undersigned constituting all members of the Board of Directors (the “**Board**”) and the Board of each of the Company’s subsidiaries, hereby consent in writing that the following resolutions be adopted and direct that this consent be filed with the Company’s (and each of the Company’s subsidiaries’) official minutes, to have the same force as a unanimous vote of the Directors (and the directors of each of the Company’s subsidiaries) at a meeting duly held this date:

**WHEREAS**, the Board has considered presentations by management and the financial and legal advisors of the Company regarding the liabilities and liquidity situation of the Company, the strategic alternatives available to it, and the effect of the foregoing on the Company’s business; and

**WHEREAS**, the Board has had the opportunity to consult with the management and the financial and legal advisors of the Company and fully consider each of the strategic alternatives available to the Company.

**WHEREAS**, the Company and 120 of its affiliates filed voluntary petitions for relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) on December 4, 2018 in the United States Bankruptcy Court for the Northern District of Texas (the “**Bankruptcy Court**”).

**NOW, THEREFORE, IT IS**

**RESOLVED**, that in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, and other parties in interest, that the Company shall be and hereby is authorized to file or cause to be filed voluntary petitions for relief for each of the Company’s additional affiliates listed on the attached Schedule 1 and collectively referred to herein as the “**Chapter 11 Cases**” under the provisions of chapter 11 of the Bankruptcy Code in the Bankruptcy Court; and it is further

**RESOLVED**, that the Chief Restructuring Officer (the “**Authorized Officer**”) be, and is hereby, authorized, empowered and directed to execute and file on behalf of the Company all petitions, schedules, lists and other motions, papers, or documents, and to take any and all action that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operation of the Company’s business; and it is further

**RESOLVED**, that the Authorized Officer be, and is hereby, authorized, empowered and directed to certify the authenticity of these resolutions.



**RESOLVED**, that in addition to the specific authorizations heretofore conferred upon the Authorized Officer be, and they hereby are, authorized and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such officer's or officers' judgment, shall be necessary, advisable or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein; and it is further

**RESOLVED**, that all members of the Board of the Company have received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of the Company, or hereby waive any right to have received such notice; and it is further

**RESOLVED**, that all acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved and ratified as the true acts and deeds of the Company with the same force and effect as if each such act, transaction, agreement or certificate has been specifically authorized in advance by resolution of the Board; and it is further

**RESOLVED**, the Authorized Officer be and hereby is authorized and empowered to take all actions or to not take any action in the name of the Company with respect to the transactions contemplated by these resolutions hereunder as the sole shareholder, partner, member or managing member of each direct subsidiary of the Company, in each case, as the Authorized Officer shall deem necessary or desirable in the Authorized Officer's reasonable business judgment as may be necessary or appropriate to effectuate the purposes of the transactions contemplated herein.

This Consent may be signed in one or more counterparts, each of which shall be deemed an original, and all of which shall constitute one instrument.

*[Remainder of Page Intentionally Left Blank]*

**IN WITNESS WHEREOF**, the undersigned have executed this Consent effective as of the date first set forth above.

---

**Alan Munday**

---

**David Stewart**

---

**Gideon Argov**

---

**Michael Wyse**

---

*Timothy Hughes*

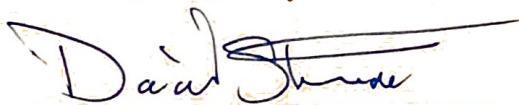
---

**Timothy Hughes**

**IN WITNESS WHEREOF**, the undersigned have executed this Consent effective as of the date first set forth above.

---

**Alan Munday**

A handwritten signature in blue ink, appearing to read "David Stewart", is written over a horizontal line.

---

**David Stewart**

---

**Gideon Argov**

---

**Michael Wyse**

---

**Timothy Hughes**

**IN WITNESS WHEREOF**, the undersigned have executed this Consent effective as of the date first set forth above.

---

**Alan Munday**

---

**David Stewart**

---

**Gideon Argov**



---

**Michael Wyse**

---

**Timothy Hughes**


**IN WITNESS WHEREOF**, the undersigned have executed this Consent effective as of the date first set forth above.

---

**Alan Monday**

---

**David Stewart**



---

**Gideon Argov**

---

**Michael Wyse**

---

**Timothy Hughes**

APAC

11/11/2019 11:11 AM

1999, 2000, 2001, 2002, 2003, 2004, 2005, 2006, 2007, 2008, 2009, 2010, 2011, 2012, 2013, 2014, 2015, 2016, 2017, 2018, 2019, 2020, 2021, 2022, 2023, 2024, 2025, 2026, 2027, 2028, 2029, 2030, 2031, 2032, 2033, 2034, 2035, 2036, 2037, 2038, 2039, 2040, 2041, 2042, 2043, 2044, 2045, 2046, 2047, 2048, 2049, 2050, 2051, 2052, 2053, 2054, 2055, 2056, 2057, 2058, 2059, 2060, 2061, 2062, 2063, 2064, 2065, 2066, 2067, 2068, 2069, 2070, 2071, 2072, 2073, 2074, 2075, 2076, 2077, 2078, 2079, 2080, 2081, 2082, 2083, 2084, 2085, 2086, 2087, 2088, 2089, 2090, 2091, 2092, 2093, 2094, 2095, 2096, 2097, 2098, 2099, 2100, 2101, 2102, 2103, 2104, 2105, 2106, 2107, 2108, 2109, 2110, 2111, 2112, 2113, 2114, 2115, 2116, 2117, 2118, 2119, 2120, 2121, 2122, 2123, 2124, 2125, 2126, 2127, 2128, 2129, 2130, 2131, 2132, 2133, 2134, 2135, 2136, 2137, 2138, 2139, 2140, 2141, 2142, 2143, 2144, 2145, 2146, 2147, 2148, 2149, 2150, 2151, 2152, 2153, 2154, 2155, 2156, 2157, 2158, 2159, 2160, 2161, 2162, 2163, 2164, 2165, 2166, 2167, 2168, 2169, 2170, 2171, 2172, 2173, 2174, 2175, 2176, 2177, 2178, 2179, 2180, 2181, 2182, 2183, 2184, 2185, 2186, 2187, 2188, 2189, 2190, 2191, 2192, 2193, 2194, 2195, 2196, 2197, 2198, 2199, 2200, 2201, 2202, 2203, 2204, 2205, 2206, 2207, 2208, 2209, 2210, 2211, 2212, 2213, 2214, 2215, 2216, 2217, 2218, 2219, 2220, 2221, 2222, 2223, 2224, 2225, 2226, 2227, 2228, 2229, 2230, 2231, 2232, 2233, 2234, 2235, 2236, 2237, 2238, 2239, 2240, 2241, 2242, 2243, 2244, 2245, 2246, 2247, 2248, 2249, 2250, 2251, 2252, 2253, 2254, 2255, 2256, 2257, 2258, 2259, 2260, 2261, 2262, 2263, 2264, 2265, 2266, 2267, 2268, 2269, 2270, 2271, 2272, 2273, 2274, 2275, 2276, 2277, 2278, 2279, 2280, 2281, 2282, 2283, 2284, 2285, 2286, 2287, 2288, 2289, 2290, 2291, 2292, 2293, 2294, 2295, 2296, 2297, 2298, 2299, 2300, 2301, 2302, 2303, 2304, 2305, 2306, 2307, 2308, 2309, 2310, 2311, 2312, 2313, 2314, 2315, 2316, 2317, 2318, 2319, 2320, 2321, 2322, 2323, 2324, 2325, 2326, 2327, 2328, 2329, 2330, 2331, 2332, 2333, 2334, 2335, 2336, 2337, 2338, 2339, 2340, 2341, 2342, 2343, 2344, 2345, 2346, 2347, 2348, 2349, 2350, 2351, 2352, 2353, 2354, 2355, 2356, 2357, 2358, 2359, 2360, 2361, 2362, 2363, 2364, 2365, 2366, 2367, 2368, 2369, 2370, 2371, 2372, 2373, 2374, 2375, 2376, 2377, 2378, 2379, 2380, 2381, 2382, 2383, 2384, 2385, 2386, 2387, 2388, 2389, 2390, 2391, 2392, 2393, 2394, 2395, 2396, 2397, 2398, 2399, 2400, 2401, 2402, 2403, 2404, 2405, 2406, 2407, 2408, 2409, 2410, 2411, 2412, 2413, 2414, 2415, 2416, 2417, 2418, 2419, 2420, 2421, 2422, 2423, 2424, 2425, 2426, 2427, 2428, 2429, 2430, 2431, 2432, 2433, 2434, 2435, 2436, 2437, 2438, 2439, 2440, 2441, 2442, 2443, 2444, 2445, 2446, 2447, 2448, 2449, 2450, 2451, 2452, 2453, 2454, 2455, 2456, 2457, 2458, 2459, 2460, 2461, 2462, 2463, 2464, 2465, 2466, 2467, 2468, 2469, 2470, 2471, 2472, 2473, 2474, 2475, 2476, 2477, 2478, 2479, 2480, 2481, 2482, 2483, 2484, 2485, 2486, 2487, 2488, 2489, 2490, 2491, 2492, 2493, 2494, 2495, 2496, 2497, 2498, 2499, 2500, 2501, 2502, 2503, 2504, 2505, 2506, 2507, 2508, 2509, 2510, 2511, 2512, 2513, 2514, 2515, 2516, 2517, 2518, 2519, 2520, 2521, 2522, 2523, 2524, 2525, 2526, 2527, 2528, 2529, 2530, 2531, 2532, 2533, 2534, 2535, 2536, 2537, 2538, 2539, 2540, 2541, 2542, 2543, 2544, 2545, 2546, 2547, 2548, 2549, 2550, 2551, 2552, 2553, 2554, 2555, 2556, 2557, 2558, 2559, 2560, 2561, 2562, 2563, 2564, 2565, 2566, 2567, 2568, 2569, 2570, 2571, 2572, 2573, 2574, 2575, 2576, 2577, 2578, 2579, 2580, 2581, 2582, 2583, 2584, 2585, 2586, 2587, 2588, 2589, 2590, 2591, 2592, 2593, 2594, 2595, 2596, 2597, 2598, 2599, 2600, 2601, 2602, 2603, 2604, 2605, 2606, 2607, 2608, 2609, 2610, 2611, 2612, 2613, 2614, 2615, 2616, 2617, 2618, 2619, 2620, 2621, 2622, 2623, 2624, 2625, 2626, 2627, 2628, 2629, 2630, 2631, 2632, 2633, 2634, 2635, 2636, 2637, 2638, 2639, 2640, 2641, 2642, 2643, 2644, 2645, 2646, 2647, 2648, 2649, 2650, 2651, 2652, 2653, 2654, 2655, 2656, 2657, 2658, 2659, 2660, 2661, 2662, 2663, 2664, 2665, 2666, 2667, 2668, 2669, 2670, 2671, 2672, 2673, 2674, 2675, 2676, 2677, 2678, 2679, 2680, 26

W. H. Green & Sons   W. H. Green & Sons

**Schedule 1**

Company and Affiliates

1. PM Management – Portfolio V NC, LLC
2. PM Management – Portfolio VI NC, LLC
3. PM Management – Portfolio VII NC, LLC
4. PM Management – Portfolio VIII NC, LLC
5. PM Management – Portfolio IX NC, LLC
6. PM Management – San Antonio AL, LLC

# 3012834 v1

Trey A. Monsour  
State Bar No. 14277200  
Polsinelli PC  
2950 N. Harwood, Suite 2100  
Dallas, Texas 75201  
Telephone: (214) 397-0030  
Facsimile: (214) 397-0033  
tmonsour@polsinelli.com

Jeremy R. Johnson (*Pro Hac Vice* Pending)  
Polsinelli PC  
600 3rd Avenue, 42nd Floor  
New York, New York 10016  
Telephone: (212) 684-0199  
Facsimile: (212) 684-0197  
jeremy.johnson@polsinelli.com

COUNSEL TO THE DEBTORS AND  
DEBTORS IN POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

SENIOR CARE CENTERS, LLC, *et al.*,  
  
Debtors.

Chapter 11

Case No. 18-33967 (BJH)

(Jointly Administered)

**CONSOLIDATED LIST OF CREDITORS WHO HAVE THE 40 LARGEST  
UNSECURED CLAIMS AND ARE NOT INSIDERS**

The above-captioned debtor and its debtor affiliates (collectively, the “**Debtors**”) hereby certify that the *Consolidated List of Creditors Who Have the 40 Largest Unsecured Claims and Are Not Insiders* submitted herewith contains the names and addresses of the Debtors’ consolidated top 40 unsecured creditors (the “**Top 40 List**”). The list has been prepared from the Debtors’ unaudited books and records as of the Petition Date. The Top 40 List was prepared in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure for filing in the Debtors’ chapter 11 cases. The Top 40 List does not include: (1) persons who come within the definition of an “insider” set forth in 11 U.S.C. § 101(31); or (2) secured creditors, unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 40 largest unsecured claims. The information presented in the Top 40 List shall not constitute an admission by, nor is it binding on, the Debtors. Moreover, nothing herein shall affect the Debtors’ right to challenge the amount or characterization of any claim at a later date. The failure of the Debtors to list a claim as contingent, unliquidated or disputed does not constitute a waiver of the Debtors’ right to contest the validity, priority, and/or amount of any such claim.



Debtor name Senior Care Centers LLC**UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS**

Case No. (If known) \_\_\_\_\_

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 40 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 40 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 40 largest unsecured claims.

Name of creditor and complete mailing address, including zip code.	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total Claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 Sabra Health Care Reit, Inc. 353 N Clark, Ste 2900 Chicago, IL 60654	Sabra Health Care Reit, Inc. Tel: 888-393-8248 Email: Bchappell@Sabrahealth.Com Bhealey@Sabrahealth.Com	Rent				\$31,785,032.13
2 Healthcare Services Group Inc 3220 Tillman Dr Ste 300 Bensalem, PA 19020	Healthcare Services Group Inc Tel: 267-525-8551 Email: Jotoole@Hcsgcorp.Com	HSG				\$7,963,956.84
3 Omnicare, Inc. P.O. Box 715276 Columbus, OH 43271-5276	Omnicare, Inc. Tel: 480-765-6353 Email: Susan.Vallone@Cvshealth.Com	Pharmacy				\$7,040,541.07
4 Medline Industries Inc Dept 1080 P.O. Box 121080 Dallas, TX 75312-1080	Medline Industries Inc Tel: 800-388-2147 Email: Finance@Medline.Com	Trade				\$3,151,957.78
5 Recovercare LLC P.O. Box 936446 Atlanta, GA 31193-6446	Recovercare LLC Tel: 800-826-0270 Email: Billing@Joernsrecovercare.Com	Trade				\$2,259,824.04

Debtor name **Senior Care Centers LLC**

Case No. (If known) \_\_\_\_\_

**(Continuation Sheet)**

Name of creditor and complete mailing address, including zip code.	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total Claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 Direct Supply P.O. Box 88201 Milwaukee, WI 53288-0201	Direct Supply Tel: 888-433-3224	Supplies				\$1,406,964.18
7 Schryver Medical Sales And Marketing, LLC 12075 East 45Th Ave Suite 600 Denver, CO 80239	Schryver Medical Sales And Marketing, LLC Tel: 800-638-3240	Trade				\$1,382,300.38
8 Acadian Ambulance Services, Inc. P.O. Box 92970 Lafayette, LA 70509	Acadian Ambulance Services, Inc. Tel: 800-259-3333	Transport				\$836,859.51
9 Sedgwick CMS 175 W. Jackson Suite 700 Chicago, IL 60604	Sedgwick CMS Tel: 713-914-3238	Trade				\$811,236.45
10 Specialized Medical Services, Inc. 7237 Solution Center Chicago, IL 60677-7002	Specialized Medical Services, Inc. Tel: 800-786-3656	Trade				\$755,222.84
11 Diagnostic Laboratories & Radiology 2820 N Ontario St. Burbank, CA 91504-2015	Diagnostic Laboratories & Radiology Tel: 818-549-1880	Trade				\$536,447.30
12 Mobilexusa (DSSI) 930 Ridgebrook Road 3rd Floor Sparks, MD 21152	Mobilexusa (DSSI) Tel: 800-388-2147	Trade				\$477,200.57

Debtor name Senior Care Centers LLC

Case No. (If known) \_\_\_\_\_

## (Continuation Sheet)

Name of creditor and complete mailing address, including zip code.	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total Claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
13 Pharmerica P.O. Box 409251 Atlanta, GA 30384-9251	Pharmerica Tel: 800-722-3005	Pharmacy				\$401,318.39
14 Seqirus USA, Inc. P.O. Box 934973 3585 Atlanta Ave Hapeville, GA 30354	Seqirus USA, Inc. Tel: 855-358-8966 Email: Usainc.Accountsreceivable@Seqirus.Com	Trade				\$333,126.39
15 Centurylink P.O. Box 52187 Phoenix, AZ 85072-2187	Centurylink Tel: 865-465-2313	Telephone				\$324,315.96
16 Pointclickcare Technologies, Inc. P.O. Box 674802 Detroit, MI 48267-4802	Pointclickcare Technologies, Inc. Tel: 800-277-5889	Trade				\$305,072.46
17 San Antonio North Knoll LLC 10960 Wilshire Blvd, 5Th Fl Los Angeles, CA 90024	San Antonio North Knoll LLC Email: Dbellis@Nksf.Com; Nsm12Lmu@Yahoo.Com; Tokum@Picoainc.Com	Rent				\$276,686.29
18 Hidalgo Healthcare Realty 5647 New Copeland Rd Tyler, TX 75703	Hidalgo Healthcare Realty Email: Lparker@Sciconstruction-Tx.Com	Rent				\$250,951.87
19 Cedar Park Healthcare LLC 21726 Hardy Oak Blvd San Antonio, TX 78258	Cedar Park Healthcare LLC Email: Jsmithers@Smithersconstruction.Com, Lwhite@Smithersconstruction.Com	Rent				\$227,424.00

Debtor name **Senior Care Centers LLC**

Case No. (If known) \_\_\_\_\_

## (Continuation Sheet)

Name of creditor and complete mailing address, including zip code.	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total Claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
20 Performance Food Group - Temple P.O. Box 951641 Dallas, TX 75395-1641	Performance Food Group - Temple Tel: 800-375-3606	Food				\$205,982.24
21 Belfor Usa Group, Inc. 4820 Ih 35 North Waco, TX 76705	Belfor Usa Group, Inc. Tel: 254-799-8400 Email: Lori.Ballard@Us.Belfor.Com	Trade				\$200,000.00
22 GPD Development Ltd. 610 Towson Avenue Fort Smith, AR 72901	GPD Development Ltd. Email: Jana.Mundy@Gpfsm.Com	Rent				\$189,170.32
23 BKD, LLP Attn: Accounts Receivable P.O. Box 1190 Springfield, MO 65801-1190	BKD, LLP Tel: 417-866-5822 Email: Bbowmaster@Bkd.Com	Trade				\$184,535.00
24 Century Healthcare LLC CHC Companion P.O. Box 3280 Grapevine, TX 76099-3280	Century Healthcare LLC	Insurance				\$175,991.18
25 OLP Wyoming Springs LLC c/o One Liberty Properties, Inc. 60 Cuttermill Rd, Suite 303 Great Neck, NY 11021	OLP Wyoming Springs LLC Email: Pchachlani@1Liberty.Com	Rent				\$169,370.52
26 ADP, Inc. P.O. Box 842875 Boston, MA 02284-2875	ADP, Inc. Tel: 800-225-5237	Trade				\$164,817.69

Debtor name **Senior Care Centers LLC**

Case No. (If known) \_\_\_\_\_

## (Continuation Sheet)

Name of creditor and complete mailing address, including zip code.	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total Claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
27 Staples Business Advantage (DSSI) 500 Staples Drive Framingham, MA 01702	Staples Business Advantage (DSSI) Tel: 877-826-7755 Email: John.Jones3@Staples.Com	Supplies				\$153,040.47
28 Presto-X / Rentokil Sterite P.O. Box 13848 Reading, PA 19612	Presto-X / Rentokil Sterite Tel: 877-764-0007 Email: Nationalcollections@Rentokil.Com	Trade				\$143,727.29
29 Colonial Life Accident & Insurance Co Processing Center P.O. Box 1365 Columbia, SC 29202-1365	Colonial Life Accident & Insurance Co Tel: Email:	Insurance				\$138,876.78
30 PC Connection Sales Dba Connections P.O. Box 536472 Pittsburgh, PA 15253-5906	PC Connection Sales Tel: 800-800-0011 Email:	Trade				\$130,583.12
31 GB&P Lubbock Ltd 610 Towson Avenue Fort Smith, AR 72901	GB&P Lubbock Ltd Email: Jana.Mundy@Gpfsm.Com	Rent				\$125,094.22
32 Clinical Resources LLC 3338 Peachtree Road, Ne Suite 102 Atlanta, GA 30326	Clinical Resources LLC Tel: 404-343-7227 Email:	Contractor				\$123,787.07

Debtor name **Senior Care Centers LLC**

Case No. (If known) \_\_\_\_\_

**(Continuation Sheet)**

Name of creditor and complete mailing address, including zip code.	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total Claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
33 AHS-Medrec, Inc. D/B/A Medrec P.O. Box 732800 Dallas, TX 75373-2800	AHS-Medrec, Inc. D/B/A Medrec Tel: 888-740-4341 Email:	Contractor				\$118,702.72
34 CEU360 5048 Tennyson Parkway Suite 200 Plano, TX 75024	CEU360 Tel: 800-554-2387 Email:	Trade				\$110,792.00
35 HD Supply Facilities Maintenance P.O. Box 509058 San Diego, CA 92150-9058	HD Supply Facilities Maintenance Tel: 800-798-8888 Email:	Trade				\$103,050.31
36 Staples Promotional Products Bin #150003 P.O. Box 790322 St. Louis, MO 63179-0322	Staples Promotional Products Tel: 469-262-4548 Email:	Trade				\$102,126.56
37 CNA Deductible Recovery Group P.O. Box 6065-02 Hermitage, PA 16148-1068	CNA Deductible Recovery Group Tel: 888-999-1365 Email:	Trade				\$100,000.00
38 Ogletree Deakins P.O. Box 89 Columbia, SC 29202	Ogletree Deakins Tel: 864-241-1900 Email:	Trade				\$98,319.99

Debtor name **Senior Care Centers LLC**

Case No. (If known) \_\_\_\_\_

**(Continuation Sheet)**

Name of creditor and complete mailing address, including zip code.	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total Claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
39 Navarro Snf Development, LP 9840 Jacksboro Hwy Ft. Worth, TX 76135	Navarro Snf Development, LP Email: Mcdonnellconst@Gmail.Com; Mcdonnellbuildersmf@Gmail.Com	Rent				\$95,839.00
40 Trinity Tile And Stone 3705 Tarragona Lane Austin, TX 78727	Trinity Tile And Stone Email:	Trade				\$87,667.48

**CONSOLIDATED CORPORATE OWNERSHIP STATEMENT PURSUANT TO  
FEDERAL RULES OF BANKRUPTCY PROCEDURE 1007 AND 7007.1**

Pursuant to Rule 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the below referenced debtors and debtors in possession (collectively, the “**Debtors**”) respectfully represent that the following corporations directly or indirectly own 10% or more of any class of the Debtors’ equity interests.

<b>Entity</b>	<b>Ownership</b>
PM Management – Portfolio V NC, LLC	CTLTC Real Estate, LLC (100%)
PM Management – Portfolio VI NC, LLC	CTLTC Real Estate, LLC (100%)
PM Management – Portfolio VII NC, LLC	Harden Non-HUD Holdco, LLC (100%)
PM Management – Portfolio VIII NC, LLC	CTLTC Real Estate, LLC (100%)
PM Management – Portfolio IX NC, LLC	CTLTC Real Estate, LLC (100%)
PM Management – San Antonio AL, LLC	Harden Healthcare Texas LP (99%)



**Fill in this information to identify the case and this filing:**

Debtor Name Senior Care Centers, LLC, et al.

United States Bankruptcy Court for the: Northern District of Texas  
(State)

Case number (If known): 18-33967 (BJH)

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 40 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Consolidated Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 1/25/2019  
MM / DD / YYYY

**X**/s/ Kevin O'Halloran

Signature of individual signing on behalf of debtor

Kevin O'Halloran

Printed name

Chief Restructuring Officer

Position or relationship to debtor